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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 16 JANUARY 2024

The board (the “**Board**”) of directors (the “**Directors**”) of Finsoft Financial Investment Holdings Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held at Unit 708, 7th Floor, Capital Centre, 151 Gloucester Road, Wanchai, Hong Kong at 11:00 a.m. on Tuesday, 16 January 2024 (the “**EGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 28 December 2023 (the “**EGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

Ms. Liu Mung Ting, being the executive Director, chaired and attended the EGM. Ms. Tin Yat Yu Carol and Ms. Lin Ting as executive Directors; and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Mr. Tang Shu Pui Simon as independent non-executive Directors, attended the EGM via electronic means.

The poll results in respect of the Resolutions proposed at the EGM were as follows:

| ORDINARY RESOLUTIONS | | Number of votes cast (Approximate %) | |
|-----------------------------|---|---|-------------------------|
| | | FOR | AGAINST |
| 1. | To approve the proposed Increase in Authorised Share Capital. | 49,086,000 (96.1227%) | 1,980,000 (3.8773%) |
| 2. | To approve the proposed Rights Issue, the Placing Agreement and the transactions contemplated thereunder. | 12,619,000 (86.4374%) | 1,980,000 (13.5626%) |

Note: The full text of the Resolutions appears in the EGM Notice.

* For identification purposes only

As more than 50% of the votes were cast in favour of Resolutions no. 1 and no. 2, Resolutions no. 1 and no. 2 proposed at the EGM were duly passed as ordinary resolutions of the Company by the Shareholders.

As at the date of the EGM, the total number of issued and fully paid-up Shares was 126,058,234 Shares. In accordance with 10.29(1) of the GEM Listing Rules, as the Rights Issue will increase the total number of issued Shares by more than 50% within a 12 month period, the Rights Issue is subject to the approval by the Independent Shareholders at the EGM by way of poll at which the controlling shareholders and their associates or, where there are no controlling shareholders, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the resolution(s) relating to the Rights Issue at the EGM. As at the date of the EGM, the Company does not have any controlling shareholder and Ms. Tin Yat Yu Carol, being an executive Director and the chairman of the Board has an interest in 36,467,000 Shares (representing approximately 28.93% of the total issued Shares), and therefore abstained from voting in favour of Resolution no. 2 at the EGM. Save for Ms. Tin, none of the Directors and chief executives of the Company, or any of their respective associates held an interest in the Shares.

Accordingly, at the EGM, there were (i) 126,058,234 Shares entitling the Shareholders to attend and vote on Resolution no. 1; and (ii) 89,591,234 Shares entitling the Independent Shareholders to attend and vote on Resolution no. 2.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting at the EGM. Save as disclosed above, none of the Shareholders had indicated in the Circular of his/her/its intention to vote against or to abstain from voting on the Resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, acted as the scrutineer for the purpose of vote taking at the EGM.

INCREASE IN AUTHORISED SHARE CAPITAL

As the Increase in Authorised Share Capital has been approved at the EGM, the authorised share capital of the Company will be increased to HK\$100,000,000 divided into 2,000,000,000 Shares with a par value of HK\$0.05 each by the creation of an additional 1,800,000,000 unissued Shares. The Increase in Authorised Share Capital has become effective on Tuesday, 16 January 2024.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS AND EXPECTED DATE THE PROSPECTUS DOCUMENTS WILL BE MADE AVAILABLE TO THE SHAREHOLDERS

The Rights Issue will proceed in accordance with the expected timetable as set out in the Circular. Pursuant to the expected timetable, it is expected that the last day of dealings in the Shares on a cum-rights basis is Wednesday, 17 January 2024. The Shares will be dealt with on an ex-rights basis from Thursday, 18 January 2024. The Prospectus Documents are expected to be made available and/or sent to the Shareholders (as the case may be) on Monday, 29 January 2024.

By Order of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman and executive Director

Hong Kong, 16 January 2024

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Ms. Liu Mung Ting being an executive Director and the Chief Executive Officer, and Ms. Lin Ting being an executive Director, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Mr. Tang Shu Pui Simon being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.