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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the announcement of Finsoft Financial Investment Holdings Limited (the “**Company**”) dated 5 December 2023 (the “**Announcement**”) regarding, among other things, the proposed Rights Issue. Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Announcement, it was expected that the circular (the “**Circular**”) containing, among other things, (i) details of Increase in Authorised Share Capital, the Rights Issue and the Placing Agreement; (ii) a letter of recommendations from the Independent Board Committee in respect of the Rights Issue and the Placing Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in regard to the aforesaid; (iv) other information required under the GEM Listing Rules; and (v) a notice convening the EGM, would be despatched to the Shareholders on or before 18 December 2023.

As additional time is required to prepare and finalise certain information contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before Friday, 29 December 2023 and the closure of the register of members of the Company will be changed accordingly.

REVISED EXPECTED TIMETABLE

In view of the delay in dispatch of the Circular, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

Event(s)	Time and date
Latest time for lodging transfer of Shares in order to qualify for attending and voting at the EGM	4:00 p.m. on Monday, 8 January 2024
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both days inclusive)	Wednesday, 10 January 2024 to Tuesday, 16 January 2024

Latest time for lodging proxy forms for the EGM.....	11:00 a.m. on Sunday, 14 January 2024
Record date for attendance and voting at the EGM.....	Tuesday, 16 January 2024
Date and time of the EGM	11:00 a.m. on Tuesday, 16 January 2024
Announcement of the poll results of the EGM	Tuesday, 16 January 2024
Effective date of the Increase in Authorised Share Capital	Tuesday, 16 January 2024
Register of members of the Company re-opens.....	Wednesday, 17 January 2024
Last day of dealings in the Shares on a cum-rights basis.....	Wednesday, 17 January 2024
First day of dealings in the Shares on an ex-rights basis.....	Thursday, 18 January 2024
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:00 p.m. on Friday, 19 January 2024
Register of members of the Company closes for determining entitlements to the Rights Issue (both days inclusive)	Monday, 22 January 2024 to Friday, 26 January 2024
Record Date for determining entitlements to the Rights Issue	Friday, 26 January 2024
Register of members of the Company re-opens.....	Monday, 29 January 2024
Despatch of the Prospectus Documents to the Qualifying Shareholders (in the case of the Non-Qualifying Shareholders, the Prospectus only)	Monday, 29 January 2024
First day of dealings in nil-paid Rights Shares	Wednesday, 31 January 2024
Latest time for splitting of nil-paid Rights Shares.....	4:00 p.m. on Friday, 2 February 2024
Last day of dealings in nil-paid Rights Shares.....	Wednesday, 7 February 2024
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	4:00 p.m. on Wednesday, 14 February 2024

**Latest Time for Acceptance of and payment
for the Rights Shares 4:00 p.m. on Wednesday,
14 February 2024**

Announcement of the number of Unsubscribed Rights Shares
and NQS Unsold Rights Shares subject to the
Compensatory Arrangements Thursday, 15 February 2024

Commencement of placing of Unsubscribed Rights Shares
and NQS Unsold Rights Shares by the Placing Agent Thursday, 15 February 2024

Latest time of placing of Unsubscribed Rights Shares
and NQS Unsold Rights Shares by the Placing Agent 4:00 p.m. on Monday,
19 February 2024

Latest time to terminate the Placing Agreement and
for the Rights Issue to become unconditional 4:00 p.m. on Tuesday,
20 February 2024

Rights Issue Settlement Date and Placing Completion Date Thursday, 22 February 2024

Announcement of results of the Rights Issue (including
results of the placing of Unsubscribed Rights Shares
and NQS Unsold Rights Shares by the Placing Agent
and the amount of the Net Gain per Rights Share under
the Compensatory Arrangements) Monday, 26 February 2024

Despatch of certificates for fully-paid Rights Shares and
refund cheques, if any Tuesday, 27 February 2024

Commencement of dealings in the fully-paid Rights Shares 9:00 a.m. on Wednesday,
28 February 2024

Payment of Net Gain to relevant No Action Shareholders
(if any) Thursday, 14 March 2024

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Tin Yat Yu Carol
Chairman

Hong Kong, 18 December 2023

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Mr. Chan Wai Lung being an executive Director and the vice chairman of the Board, Ms. Liu Mung Ting being an executive Director and the chief executive officer of the Company, Ms. Lam Ching Yee and Ms. Lin Ting being the executive Directors, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Mr. Tang Shu Pui Simon being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.

** for identification purposes only*